



Jonathon L. Myers,
CFP®, ChFC®, MBA, CLTC

Senior Financial Advisor
CERTIFIED FINANCIAL PLANNER™
practitioner



Business Experience
2001 to present, Senior Financial Advisor,
Ameriprise Financial Services, Inc., Vestal, NY

1992 - 2001, Financial Advisor, American
Express Financial Advisors, Inc.,
Johnson City, NY and Vestal, NY

Designations and Degrees
CERTIFIED FINANCIAL PLANNER™
practitioner
Chartered Financial Consultant, 2005
Master - Business Administration, 1977
Certified Long Term Care, 2008

Masters in Business Administration, 1977
Binghamton University
Binghamton, NY

B.S., 1974, Ceramic Engineering
Alfred University
Alfred, NY

Personal
Marital Status: Married
Children: One son and one daughter
Pets: Three dogs and four cats
Have lived in Vestal for over 50 years
Enjoy music, exercise, golf, and travel

Services Offered

Personal financial planning for cash flow management strategies, protection planning/family security, investments, retirement, tax management strategies, wealth preservation strategies and estate planning strategies.

We take a holistic approach to our financial planning process to help our clients plan for their dreams and goals. It all starts with a strategic plan that covers your needs in the context of your entire financial picture. Once we establish a firm direction, we work with you to help determine the best ways to take action. Together, we review progress toward your goals and adjust the strategy to reflect personal, economic, and tax law changes. We'll create financial plans and ongoing relationships that help you adapt to changing needs and goals over time.

Being an experienced advisor from Ameriprise Financial, I know that everyone's financial picture is different, and that priorities change depending on their time horizon, how they accumulated their wealth, and their long- and short-term goals. So I help each of my clients develop a strategy tailored to their unique needs and goals.

Mission Statement

We deliver financial solutions for today and tomorrow through a comprehensive and personalized financial planning approach built on a long-term relationship with a knowledgeable advisor.

Backed by Professionals

Backed by a team of professionals who focus on everything from retirement, tax and estate management strategies to insurance and asset management, our *Ameriprise Platinum Financial Services*® advisors have the resources to support all of your unique financial needs throughout your life.

Professional Contributions

Greater Binghamton Chamber of Commerce, Member Organization, Binghamton, NY

Jon L. Myers and Associates

A financial advisory practice of

Ameriprise Financial Services, Inc.

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